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Co. No. MM YY CAT

(For Official Use Only)

under the Banking Ordinance

RETURN OF LARGE EXPOSURES

*LOCAL OFFICE(S)/LOCAL OFFICES AND OVERSEAS BRANCHES/CONSOLIDATED POSITION

for the quarter ended .....
(last day of the quarter)

* Delete where inapplicable

Name of Authorized Institution	Date of Submission

The Banking Ordinance

Information requested in this Return is required under section 63(2) of the Banking Ordinance. The Return should be submitted to the Monetary Authority not later than 6 weeks after the end of each quarter ending on 31 March, 30 June, 30 September and 31 December, unless otherwise advised by the Monetary Authority.

Note: This Return is to be prepared in accordance with the Completion Instructions issued by the Monetary Authority.

We certify that this Return is, to the best of our knowledge and belief, correct.

Chief Accountant *Chief Executive*

Name *Name*

Name and telephone number of responsible person who may be contacted by the Monetary Authority in case of any query.

Name *Telephone Number*

I. Exposures to any non-bank connected party equal to or exceeding 5% of capital base during the reporting period

(in HK$'000)

Name of entity	Maximum exposure in reporting period	Exposures at reporting date						Security cover *
		On-balance sheet exposures (excluding those arising from OTC derivative transactions and credit derivative contracts)	Off-balance sheet exposures arising from commitments and contingencies	Default risk exposures arising from OTC derivative transactions and credit derivative contracts	Total exposures			
					Amount =(2)+(3)+(4)	As % of capital base	Direct Exposures	Fully secured (F) Partially secured (P) Unsecured (U)
	(1)	(2)	(3)	(4)	(5)		(%)	
Total								

* Please indicate F, P or U, as the case may be

Memorandum items

Aggregate exposures to connected parties

(i) Secured $ _____

(ii) Unsecured $ _____

(iii) Total $ _____

II. Ten largest non-bank exposures (and all those equal to or exceeding 10% of capital base) during the reporting period

(in HK$'000)

Name of entity	Maximum exposure in reporting period	Exposures at reporting date										Security cover*
		On-balance sheet exposures (excluding those arising from OTC derivative transactions and credit derivative contracts)	Off-balance sheet exposures arising from commitments and contingencies	Default risk exposures arising from OTC derivative transactions and credit derivative contracts	Total exposures				Exposures not exempted under s.81		
					Amount =(2)+(3)+(4)	As % of capital base	Direct exposures	Including bank exposures	Amount	As % of capital base	
	(1)	(2)	(3)	(4)	(5)		(%)	(%)			Fully secured (F) Partially secured (P) Unsecured(U)

* Please indicate F, P or U, as the case may be

III. Ten largest bank exposures (and all those equal to or exceeding 10% of capital base) during the reporting period

(in HK$'000)

Name of bank	Maximum exposure in reporting period	Exposures at reporting date							Security cover*
		On-balance sheet exposures (excluding those arising from OTC derivative transactions and credit derivative contracts)	Off-balance sheet exposures arising from commitments and contingencies	Default risk exposures arising from OTC derivative transactions and credit derivative contracts	Total exposures				
					Amount =(2)+(3)+(4)	As % of capital base	Direct exposures	Including non-bank exposures	Fully secured (F) Partially secured (P) Unsecured (U)
	(1)	(2)	(3)	(4)	(5)		(%)	(%)	
Total									

* Please indicate F, P or U as the case may be