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Co. No. MM YY CAT

(For Official Use Only)

Information required under the Banking Ordinance

CERTIFICATE OF COMPLIANCE WITH THE BANKING ORDINANCE
OF AN AUTHORIZED INSTITUTION INCORPORATED IN HONG KONG

Position of *Local Office(s)/Local Offices and Overseas Branches/Consolidated Return

As at

* Delete where inapplicable

Name of Authorized Institution	Date of Submission
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The Banking Ordinance

The Monetary Authority requires the submitting Authorized Institution to provide the information specified in this return to the Monetary Authority, in the form set out in the return, in accordance with section 63(2) of the Banking Ordinance.

The information, in the form of duly completed return, must be submitted to the Monetary Authority not later than 14 days after the end of each quarter, unless otherwise advised by the Monetary Authority. If the submission deadline falls on a public holiday, it will be deferred to the next working day.

This return must be completed in accordance with the completion instructions issued by the Monetary Authority to ensure that all requisite information is provided and submitted in the required form.

We certify that this certificate is, to the best of our knowledge and belief, correct.

Chief Accountant

Chief Executive

Name

Name

Name and telephone number of responsible person who may be contacted by the Monetary Authority in case of any query.

Name

Telephone Number

I. As at _____

(a) Tier 1 capital of the institution

(b) Adjusted Tier 1 capital of the institution

II. *Compliance with the Banking Ordinance*

Please state whether or not, during the reporting period, the institution was in contravention of the provisions of the following sections of the Banking Ordinance

	<i>Yes</i>	<i>No</i>
	(Please put an "X")	
1. Exposure limits prescribed in the following parts of the Rules made under section 81A ("BELR")		
(a) Part 2	_____	_____
(b) Part 3	_____	_____
(c) Part 4	_____	_____
(d) Part 5	_____	_____
(e) Part 6	_____	_____
(f) Part 7	_____	_____
(g) Part 8	_____	_____
2. Capital requirements specified in a notice served by the Monetary Authority under Section 97F(1)	_____	_____
3. Liquidity requirements prescribed in the Rules made under section 97H(1) that are applicable to the institution:		
(a) Hong Kong office position	_____	_____
(b) Unconsolidated position	_____	_____
(c) Consolidated position	_____	_____
4. Section 119A	_____	_____
5. Rules made under section 60A(1)	_____	_____
If the answer is "yes", please specify the relevant section(s) of the Rules that were contravened and the disclosure statement to which the contravention relates		

If the institution is exempted by the Monetary Authority for disclosures required under the Rules, please tick this box ☐.

III. *Maximum exposures under the BELR*

At the close of business on any day during the reporting period :

(HK\$'000)

1. Maximum aggregate linked counterparty group exposure (ALCG exposure) to an LC group under Part 7 as calculated in accordance with rule 47 (or the maximum aggregate single counterparty exposure (ASC exposure) to a counterparty as calculated in accordance with rule 46), amounted to

Name of LC group/counterparty : _____

2. Maximum aggregate connected parties exposure (ACP exposure) under Part 8, as calculated in accordance with rule 90, other than those exempted under rule 92, amounted to

3. Maximum aggregate connected natural persons exposure (ACNP exposure) under Part 8, as calculated in accordance with rule 91, other than those exempted under rule 92, amounted to

4. Maximum aggregate single connected party exposure (ASCP exposure) to any connected natural person under Part 8, as calculated in accordance with rule 89, other than those exempted under rule 92, amounted to

5. Maximum aggregate equity exposure under Part 2, as calculated in accordance with rule 13, other than those exempted under rule 14, amounted to

6. Maximum land exposure under Part 6, as calculated in accordance with rule 37(1)(a), amounted to

7. Maximum adjusted land exposure under Part 6, as calculated in accordance with rule 37(1)(b), amounted to

IV. Assets under charge

1. At the close of business on any day during the reporting period, maximum ratio calculated on the basis of the aggregate value of all charges over the total assets of the institution and the value of such assets, within the meaning of section 119A, other than those charges approved/exempted by the Monetary Authority, was

(a) Aggregate value of all charges

(HK\$'000)

(b) Value of total assets after provisions (excluding contra items)

(c) Maximum ratio ((a) ÷ (b) x 100%)

 %

2. During the reporting period, the following charges were created within the meaning of section 119A:

New charges created		At the close of business on the day when a charge was created		
Date	Value of charges (HK\$'000)	Aggregate value of all charges (including those included in column (b)) other than those approved or exempted by the Monetary Authority (HK\$'000)	Value of total assets after provisions (excluding contra items) (HK\$'000)	Ratio of aggregate value of all charges to value of total assets after provisions (excluding contra items) (c) ÷ (d) x 100% (%)
(a)	(b)	(c)	(d)	(e)

V. *Exempted/Approved Transactions*

1. During the reporting period: the maximum amount of financial facilities / exposures excluded/disregarded under the BELR **(1)** from rule 27(2) by the Monetary Authority's written consent under rule 28(1); **(2)** from rule 44(1) and (2) by the Monetary Authority's approval/written consent under rules 48(1)(n) or 57(1)(d)(i); and **(3)** from rule 87(a), (b) and (c) by the Monetary Authority's approval/written consent under rules 85(3) or 92(1), amounted to

Relevant rule of exemption under the BELR	Name of customer	Type of Facility/ Exposure	Limit approved by the Monetary Authority (HK\$'000)	Maximum amount of financial facility/ exposure (HK\$'000)

2. At the end of the reporting period, the value of capital interest, share capital, debt securities, investment structure (as the case applies) acquired **(1)** in the course of satisfaction of debt due to the AI or **(2)** under an underwriting/ subunderwriting contract as approved by the Monetary Authority in respect of Part 2 of the BELR under rule 14(1)(b)(i)(B) and 14(1)(c)(i)(B) respectively; and the value of interest in land acquired in the course of satisfaction of debts due to the AI as approved by the Monetary Authority under rule 38(b)(i)(B) of the BELR, amounted to

Relevant rule of approval under the BELR	Name of entity/ Location of property	Date of acquisition	Expiry of approved period of holding	Value (HK\$'000)

3. During the reporting period, the maximum aggregate value of all charges approved by the Monetary Authority under section 119A(2), amounted to

Particulars of charges	Value of charges (HK\$'000)	Limit of facility secured by charges (HK\$'000)	Maximum amount utilized (HK\$'000)

4. (a) During the reporting period, the maximum aggregate value of all charges exempted by the Monetary Authority under section 119A(3), amounted to

Class of exempted charges	Particulars of charges	Value of charges (HK\$'000)	Maximum amount utilized (HK\$'000)

- (b) Top 5 counterparties in favour of which exempted initial margin charges are created

Charges in favour of	Particulars of charges	Value of charges (HK\$'000)