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SECRET

Co. No. MM YY

(For Official use Only)

Information required under the Banking Ordinance

CERTIFICATE OF COMPLIANCE WITH THE BANKING ORDINANCE OF AN AUTHORIZED INSTITUTION INCORPORATED OUTSIDE HONG KONG

As at .....

Name of Authorized Institution	Date of Submission

The Banking Ordinance

The Monetary Authority requires the submitting Authorized Institution to provide the information specified in this return to the Monetary Authority, in the form set out in the return, in accordance with section 63(2) of the Banking Ordinance.

The information, in the form of duly completed return, must be submitted to the Monetary Authority not later than 14 days after the end of each quarter, unless otherwise advised by the Monetary Authority. If the submission deadline falls on a public holiday, it will be deferred to the next working day.

This return must be completed in accordance with the completion instructions issued by the Monetary Authority to ensure that all requisite information is provided and submitted in the required form.

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1. We certify that this certificate is, to the best of our knowledge and belief, correct.

2. Please put an "X" in the "Yes" column if the institution has contravened the following respective sections of the Banking Ordinance during the reporting period. If not, please put an "X" in the "No" column.

	Yes (Please put an X")	No
(a) In respect of Part 4 of the Rules made under section 81A, no advance, etc., against security of own shares, etc., within the meaning of that part, other than those allowed under rule 28, was granted by the institution.	_____	_____
(b) In respect of Part 5 of the Rules made under section 81A, aggregate financial facility amount in relation to employees, within the meaning of rule 29(1), other than those allowed under rule 32, did not exceed the limit specified in that Part.	_____	_____
(c) Liquidity requirement prescribed in the Rules made under section 97(H)1 that is applicable to the institution.	_____	_____
(d) Rules made under section 60A(1)	_____	_____

If the answer to (d) is "yes", please specify the relevant section(s) of the Rules that were contravened and the disclosure statement to which the contravention relates

_____

If the institution is exempted by the Monetary Authority for disclosures required under the Rules, please tick this box ☐.

_____ *Chief Accountant*

_____ *Chief Executive*

_____ *Name*

_____ *Name*

Name and telephone number of responsible person who may be contacted by the Monetary Authority in case of any query.

_____ *Name*

_____ *Telephone Number*