

**Summary of amendments in the Liquidity Return and Completion Instructions****Liquidity Return**

| Item            | Amendment                                                                                                                                                                                                            | Remarks  |
|-----------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|
| Part I 1 item 7 | New item for “Residential mortgage loans in respect of which there has been issued by The Hong Kong Mortgage Corporation Limited an irrevocable commitment to purchase which is approved by the Monetary Authority”. | addition |
| Part II 4 A     | New reporting for forward commitment facility issued by The Hong Kong Mortgage Corporation Limited and approved by the Monetary Authority.                                                                           | addition |

**Completion Instructions**

| Item                        | Amendment                                                                                                                                                                                                                                                | Remarks   |
|-----------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|
| Section A item 8            | Liquidity Adjustment Facility replaced by the Discount Window.                                                                                                                                                                                           | amendment |
| Section A item 9            | Updating of Specified Instruments.                                                                                                                                                                                                                       | updating  |
| Section B Part I 1 - item 6 | Definition of eligible loan repayments amended.                                                                                                                                                                                                          | amendment |
| Section B Part I 1 - item 7 | Provide completion instructions for the new item “Residential mortgage loans in respect of which there has been issued by The Hong Kong Mortgage Corporation Limited an irrevocable commitment to purchase which is approved by the Monetary Authority”. | addition  |
| Section B Part II 4 A&B     | Provide completion instructions for reporting the forward commitment facility issued by HKMC.                                                                                                                                                            | addition  |