



9 October 2009

**Circular to licensed corporations which had distributed / sold
Lehman Programs Securities**

This circular is issued to remind licensed corporations which had distributed / sold Lehman Programs Securities to notify the respective clients about the deadline of filing claims against Lehman Brothers Holdings Inc. ("LBHI") on or before 2 November 2009.

"Lehman Programs Securities" are securities that are included on the "Lehman Programs Securities" list dated 17 July 2009 ("the List")¹. According to the Notice of Deadlines for Filing Proofs of Claim Based on Lehman Programs Securities dated 27 July 2009 ("the Notice")¹, if your clients have claims against LBHI based on the securities identified on the List that arose prior to 15 September 2008, the date on which LBHI commenced its bankruptcy case in the US, they should file a Securities Programs Proof of Claim¹ to the Lehman Brothers Holdings Claims Processing Center in the US on or before **2 November 2009** in order to preserve their claims against LBHI. For details of the filing procedures, please refer to the Notice.

We would like to remind you to take appropriate steps to bring the above information to the attention of the clients who have bought Lehman Programs Securities in a timely manner, including but not limited to alerting the clients to check the information on the relevant websites.

Should you have any queries regarding the contents of this circular, please contact Ms Coolky Sit on 2842-7767.

Intermediaries Supervision Department
Securities and Futures Commission

End

SFO/IS/019/2009

¹ The List, the Notice and the claim form are available in the public website for LBHI's bankruptcy www.lehman-docket.com, under the section "Bar Date Information and Forms".